

MEHTA SECURITIES LTD.
002, LAW GARDEN APPT., SCHEME-1,
OPP. LAW GARDEN, ELLISBRIDGE,
AHMEDABAD-380006.

Rectified Audited Financial Results for the QUARTER and YEAR ended 31st DEC 2014.

4TH QUARTER(01-10-2014 TO 31-12-2014)
FINANCIAL YEAR (01-01-2014 TO 31-12-2014)

(Rs. in Lacs)

PART- I Audited Financial Results for the year ended 31st December 2014.						
Particulars	Fourth Qrt 1.10.14 To 31.12.14	Previous qrt 01.07.14 To 30.09.14	Corspd 01.10.13 To 31.12.13	Cumu 1.01.14 To 31.12.14	C. Cumu 1.01.13 To 31.12.13	Audited 1.01.14 To 31.12.14
1 (a) Net Sales/Income from Operations (b) Other Operating Income	32187.16	19860.36	9933.11	98961.73	58939.1	98961.73
2 Expenditure						
a Increase/decrease in stock in trade and work in progress						
b Consumption of raw materials						
c Purchase of traded goods	32175.40	19846.35	9891.20	98903.77	58948.70	98903.77
d Employees cost	2.00	1.92	1.57	11.96	10.60	11.96
e Depreciation	12.83	0.00	6.17	12.83	6.17	12.83
f Other expenditure	3.92	2.96	1.02	12.22	13.78	12.22
(Any item exceeding 10% of the total expenditure to be shown separately)						
Total	32194.15	19851.24	9899.96	98940.78	58979.25	98940.78
3 Profit from Operations before Interest & Exceptional Items (1-2)	-7.00	9.12	33.15	20.95	-40.12	20.95
4 Other Income	14.37	6.67	20.45	35.50	29.53	35.50
5 Profit before Interest & Exceptional Items (3+4)	7.37	15.78	53.60	56.45	-10.59	56.45
6 Interest	-		-	-	-	-
7 Profit after Interest but before Exceptional Items (5-6)	7.37	15.78	53.60	56.45	-10.59	56.45
8 Exceptional Items	-	-	-	-	-	-
9 Profit (+)/ Loss (-) from Ordinary activities before tax (7+8)	7.37	15.78	53.60	56.45	-10.59	56.45
10 Tax expense	-	-	-	-	-	-
11 Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10)	7.37	15.78	53.60	56.45	-10.59	56.45



12	Extraordinary Item (net of tax expense Rs.....)	-	-	-	-	-	-
13	Net Profit (+)/Loss(-) for the period (11-12)	7.37	15.78	53.60	56.45	-10.59	56.45
14	Paid-up equity share capital (Face Value of the Share shall be indicated)	308.94 Rs. 10/-	308.94 Rs. 10/-	308.94 Rs. 10/-	308.94 Rs. 10/-	308.94 Rs. 10/-	308.94 Rs. 10/-
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	-
16	(i)Earnings Per Share (before extraordinary item) (a) Basic (b) diluted (ii)Earnings Per Share (before extraordinary item) (a)basic (b)diluted	-	-	-	-	-	-
17	i. Book value per share (before extraordinary items) (of Face Value Rs. 10/- each): ii.Book value per share (after extraordinary items) (of Face Value Rs. 10/- each):	-	-	-	-	-	-

PART II - Select Information for the Quarter Ended 31/12/2014					
[A]	Particulars	4TH QUARTER (1.10.2014 TO 31.12.2014)	PREVIOUS QUARTER (1.07.2014 TO 31.10.2014)	CORSPD. PR. YEAR (1.10.2013 TO 31.12.2013)	PRE. YEAR END 31.12.2014
1	Public shareholding A.Number of shares B.Percentage of shareholding	1320101 (42.73%)	1320101 (42.73%)	1320101 (42.73%)	1320101 (42.73%)
2	Promoters and promoter group Shareholding a) Pledged/Encumbered -Number of shares -Percentage of shares (as a % of the total shareholding of promoter and promoter group) -Percentage of shares (as a% of the total share	Nil	Nil	Nil	Nil



b) Non-encumbered -Number of Shares -Percentage of shares (as a% of the total shareholding of promoter and promoter group) -Percentage of shares (as a % of the total share capital of the company)	1769299 (57.27%)	1769299 (57.27%)	1769299 (57.27%)	1769299 (57.27%)
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[B] Particulars	quarter ended 31.12.2014
INVESTOR COMPLAINTS -Pending at the beginning of the quarter -Received during the quarter -Disposed of during the quarter -Remaining unresolved at the end of the quarter	Nil

NOTES:

- 1 The financial results for the year ended 31-12-2014 are the Audited financial results. The Audit report is enclosed herewith.
- 2 The Board of Directors took on record the above Audited Results at meeting held on 28.02-2015. This results were placed on board for noting on 28.02.15
- 3 The company has recieved Nil complaint from the investors during the Quarter and no complaint is lying unresolved as on 31st DEC 2014

Date :28/02/2015
Place : Ahmedabad



For, Mehta Securities Ltd.
[Handwritten Signature]
Authorized Signatory

DINESH K. SHAH & CO.
CHARTERED ACCOUNTANTS
Dinesh K. Shah
B.Com. L.L.B. FCA

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B/h. L.I.C. Building,
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Auditor's Report On Quarterly Financial Results and Year to Date Results of the Company
Pursuant to the Clause 41 of the Listing Agreement

To,
Board of Directors of Mehta Securities Ltd.

We have audited the quarterly financial results of **Mehta Securities Ltd.** for the quarter ended **31st Dec, 2014** and the year to date results for the period **01.01.2014 to 31.12.2014** attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) Rules, 2006 as per Section 211(3C) of the Companies Act, 1956 or by the Institute of Chartered Accountants of India and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- (i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
- (ii) give a true and fair view of the net profit/ loss and other financial information for the quarter ended **31st December, 2014** as well as the year to date results for the period from **01.01.2014 to 31.12.2014**.

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

Place : Ahmedabad

Date: 02.03.2015



For, Dinesh K. Shah & Co.,

Chartered Accountants
(Dinesh K Shah-Partner)
(M.No.10477)

Clause 41 of the Listing Agreement of Mehta Securities Ltd
(BSE Code No. 511738)

(Rs. in Lacs)

Standalone Statement of Assets and Liabilities		As at (Current year end) (31/12/2014) (Audited)	As at (Previous year end) (31/12/2013) (Audited)
Particulars			
A	EQUITY AND LIABILITIES		
1	Shareholder's Funds		
	(a) Share Capital	308.94	308.94
	(b) Reserves and Surplus	343.23	286.79
	(c) Money received against share warrants	0.00	0.00
	Sub-total - Shareholders' funds	652.17	595.73
2	Share application money pending allotment	0.00	0.00
3	Minority Interest *	0.00	0.00
4	Non-Current Liabilities		
	(a) Long-term borrowings	0.00	0.00
	(b) Deferred tax liabilities (Net)	0.00	0.00
	(c) Other Long term liabilities	0.00	0.00
	(d) Long term provisions	0.00	0.00
	Sub-total - Non-current liabilities	0.00	0.00
5	Current Liabilities		
	(a) Short-term borrowings	139.10	0.00
	(b) Trade payables	614.90	750.29
	(c) Other current liabilities	0.00	0.00
	(d) Short-term provisions		0.50
	Sub-total - Current liabilities	754.00	750.79
	TOTAL - EQUITY AND LIABILITIES	1,406.17	1,346.52
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	42.55	54.62
	(b) Goodwill on Consolidation *	0.00	0.00
	(c) Non-current investments	1,273.69	1,013.11
	(d) Deferred tax assets (net)	0.00	0.00
	(e) Long term loans and advances	0.00	0.00
	(f) Other non-current assets	0.00	0.00
	Sub-total - Non-current assets	1,316.24	1,067.73
2	Current assets		
	(a) Current investments	70.00	256.62
	(b) Inventories	0.00	0.00
	(c) Trade receivables	8.83	16.64
	(d) Cash and cash equivalents	10.97	2.11
	(e) Short-term loans and advances	0.12	3.42
	(f) Other current assets	0.00	0.00
	Sub-total - Current assets	89.93	278.79
	TOTAL ASSETS	1,406.17	1,346.52

* Applicable in the case of consolidated statement of Assets and Liabilities

